



Susie May

Resume of Susie May

Work History

Susie is a PWC trained international Tax advisor with over 15 year's experience advising HNW individuals and businesses on maximising wealth through efficient global tax planning.

She is renowned for her meticulous approach to minimising tax risk through efficient planning, with a focus on cross-border structures and experience interpreting complex tax law in multiple jurisdictions to maximise and retain wealth.

Before joining PB First Global Tax, she independently advised HNW clients and family businesses based in the UK & Middle East. Susie works with clients on a wide range of complex matters, from residence and domicile issues, structuring businesses, exit strategies, profit extraction, CGT and IHT.

Susie obtained a first-class honours degree in Economics from Sussex University and went straight to PWC's graduate program, qualifying as a Chartered Accountant with first-time passes in 2007. Susie then completed her CTA in a record time of 5 months whilst working in Corporate Tax at BDO LLP. She continued her career in Corporate Tax as a head office tax advisor of the UK and the Middle East for FTSE 250 company CGI. With a strong corporate tax background, Susie brings solid experience in IFRS accounting standards and audits.

PBG

Susie worked with prominent individuals and businesses to implement international strategies, advise on tax-efficient structures and reduce tax risk. She also worked with clients on a wide range of matters from residence and domicile issues, transaction support, exit strategies, profit extraction and maximising wealth retention, Capital gains & Inheritance tax planning and tax efficient wills.

Susie is a PWC trained international Tax advisor with over 15 year's experience advising HNW individuals and businesses on maximising wealth through efficient global tax planning.

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Work History

Independent Tax advisor

Susie provided specialist tax advice for an expansive client base ranging from individuals to private businesses, planning and implementing efficient tax structures. She worked with investors & developers on optimal property structures, advising on tax implications and stamp duty reliefs. Susie also advised on UK residence status, IHT, Profit extraction, CGT, Wills and UK Trusts.

CGI

Susie established and managed the UK & Middle East Corporate tax reporting and compliance systems. She was responsible for tax filings and reporting for over 40 entities, including statutory reporting, tax audits and tax disclosures. She also prepared disclosures for the annual report, including managing companies deferred tax position. Other projects included CFC review, R&D claims, monitoring PE's, monitoring DTR & WHT, drafting transfer pricing documentation and monitoring the position, and overseeing a PAYE project on permanent workplace and secondments.

BDO

Susie managed a portfolio of UK & US Corporate Tax clients across a range of sectors, advising on Company residency and domicile, DTR & WHT, Transfer pricing, R&D tax credits, profit extraction and efficient company structures. She also reviewed complex tax returns and advising on specific accounting entries and provisions. Other projects included advising with an IFRS conversion of an Aim listed company, a company share reorganisation and the implementation of a share options scheme.

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Our Expertise, Your Advantage